



MISSOURI INDIVIDUAL INCOME TAX RETURN MARRIED FILING COMBINED — SHORT FORM

2001 FORM MO-1040B

LAST NAME		FIRST NAME		MIDDLE INITIAL	DECEASED <input type="checkbox"/> 2001	SOCIAL SECURITY NUMBER	
SPOUSE'S LAST NAME		SPOUSE'S FIRST NAME		SPOUSE'S MIDDLE INITIAL	SPOUSE'S DECEASED <input type="checkbox"/> 2001	SPOUSE'S SOCIAL SECURITY NUMBER	
IN CARE OF NAME (ATTORNEY, EXECUTOR, PERSONAL REPRESENTATIVE, ETC.)				COUNTY OF RESIDENCE		SCHOOL DISTRICT NO.	
PRESENT ADDRESS (INCLUDE APARTMENT NO. OR RURAL ROUTE)				CITY, TOWN, OR POST OFFICE, STATE, AND ZIP CODE			

Please see the instructions to assist you in completing this form.	PLEASE CHECK THE APPROPRIATE BOXES THAT APPLY TO YOU/YOUR SPOUSE.			
	AGE 65 OR OLDER <input type="checkbox"/> YOURSELF <input type="checkbox"/> SPOUSE	BLIND <input type="checkbox"/> YOURSELF <input type="checkbox"/> SPOUSE	100% DISABLED <input type="checkbox"/> YOURSELF <input type="checkbox"/> SPOUSE	NON-OBLIGATED SPOUSE <input type="checkbox"/> YOURSELF <input type="checkbox"/> SPOUSE

INCOME	1. Enter your total income from your 2001 federal return. (See worksheet.)	1	Yourself	00	Spouse	00
	2. Enter any state income tax refund included in your 2001 federal income.	2	—	00	—	00
	3. Subtract Line 2 from Line 1. This is your Missouri Income.	3	=	00	=	00
	4. TOTAL MISSOURI INCOME. Add both numbers on Line 3 and enter here.	4				00
	5. Income percentages: Divide Line 3 by Line 4 for both you and your spouse. (The total of the two must equal 100%. Round to the nearest whole number.)	5	%		%	

DEDUCTIONS	6. Enter the exemption amount of \$4,200 on Line 6.	6		00	
	7. Enter your federal income tax from your 2001 federal return. 00 → Enter this amount on Line 7 or \$10,000, whichever is less.	7	+	00	
	8. Enter your standard or itemized deductions. See back of form for amounts.	8	+	00	
	9. Enter the total number of dependents you claimed on your federal return and multiply by \$1,200. (Do not include yourself or your spouse.) <input type="checkbox"/> x \$1,200	9	+	00	
	10. Enter the number of dependents included on Line 9 that are age 65 or older and multiply by \$1,000. (Do not include yourself or your spouse.) <input type="checkbox"/> x \$1,000	10	+	00	
	11. Enter your long-term care insurance deduction.	11	+	00	
	12. TOTAL DEDUCTIONS. Add Lines 6 through 11 and enter here.	12	=	00	

TAXES	13. Missouri Taxable Income. Subtract Line 12 (Total Deductions) from Line 4 (Total Missouri Income)	13		00
	14. Multiply Line 13 by the percentages on Line 5 for you and your spouse.	14	00	00
	15. Use the tax table on back of this form to figure the tax on amounts from Line 14 for you and your spouse.	15	00	00
	16. TOTAL TAXES. Add your tax and your spouse's tax from Line 15 and enter here.	16		00

PAYMENTS/REFUND	17. Enter the Missouri withholding for you and your spouse from your Form W-2(s) and Form 1099(s). Attach copies of Form W-2(s) and Form 1099(s).	17		00	
	18. Enter any Missouri estimated tax payments you made for 2001.	18		00	
	19. Total Payments. Add Lines 17 and 18. Enter the amount here.	19		00	
	20. If Line 19 (Total Payments) is more than Line 16 (Total Taxes), enter the difference here. You have overpaid. (If Line 19 is less than Line 16, skip to Line 24.)	20		00	
	21. Enter the amount from Line 20 you want applied to next year's taxes.	21		00	
	22. You may donate part of your overpaid amount or contribute additional payments to any or all of the trust funds listed to the right. Place the amount of your donation in the appropriate boxes.	22	00	00	00

MAIL TO	23. Subtract Lines 21 and 22 from Line 20 and enter here. This is your refund. Mail to: Department of Revenue, P.O. Box 500, Jefferson City, MO 65106-0500. REFUND	23		00
	24. If Line 19 is less than Line 16, enter the difference here. You have an amount due. Mail to: Department of Revenue, P.O. Box 329, Jefferson City, MO 65107-0329. AMOUNT DUE The Department of Revenue may collect checks returned for insufficient or uncollected funds electronically.	24		00

SIGNATURE	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which he/she has any knowledge. As provided in Chapter 143, RSMo, a penalty of up to \$500 shall be imposed on any individual who files a frivolous return.		DOR ONLY	S	E	P	F
	I authorize the Director of Revenue or delegate to discuss my return and attachments with the preparer or any member of the preparer's firm. <input type="checkbox"/> YES <input type="checkbox"/> NO		PREPARER'S PHONE ()				
	SIGNATURE	DATE	PREPARER'S SIGNATURE	FEIN, SSN, OR PTIN			
	SPOUSE'S SIGNATURE	DAYTIME TELEPHONE ()	PREPARER'S ADDRESS AND ZIP CODE		DATE		

STANDARD DEDUCTION AMOUNT**Married Filing A Combined Return — \$7,600**

If you or your spouse marked any of the boxes for 65 or older or blind, see your federal return for your standard deduction amount.

MISSOURI ITEMIZED DEDUCTIONS

- **Complete this section only if you itemized deductions on your federal return. (See instructions.)**
- **Attach a copy of your Federal Form 1040 (pages 1 and 2) and Federal Schedule A.**

1. Total federal itemized deductions from Federal Form 1040, Line 36	1		00
2. 2001 (FICA) — yourself — Social security \$ _____ + Medicare \$ _____	2		00
3. 2001 (FICA) — spouse — Social security \$ _____ + Medicare \$ _____	3		00
4. 2001 Railroad retirement tax — yourself (Tier I and Tier II) \$ _____ + Medicare \$ _____ ..	4		00
5. 2001 Railroad retirement tax — spouse (Tier I and Tier II) \$ _____ + Medicare \$ _____ ..	5		00
6. 2001 Self-employment tax — Amount from Federal Form 1040, Line 27	6		00
7. TOTAL — Add Lines 1 through 6.	7		00
8. State and local income taxes — Review worksheet below before completing.	8		00
9. Kansas City and St. Louis earnings taxes included in Line 8	9		00
10. Net state income taxes — Subtract Line 9 from Line 8 or enter Line 8 from the worksheet below.	10		00
11. MISSOURI ITEMIZED DEDUCTIONS — Subtract Line 10 from Line 7. Enter here and on front of form, Line 8.	11		00

NOTE: IF LINE 11 IS LESS THAN YOUR FEDERAL STANDARD DEDUCTION, SEE INSTRUCTIONS.**WORKSHEET FOR LINE 8 — STATE AND LOCAL INCOME TAXES**

Complete this worksheet only if your federal adjusted gross income from Federal Form 1040, Line 33 is more than \$132,950 (\$66,475 if married filing separate). If your federal adjusted gross income is less than or equal to these amounts, do not complete this worksheet. See the instructions for the amount to enter on Line 10 above. Attach a copy of your Federal Itemized Deduction Worksheet (Page A-6 of Federal Schedule A instructions).

1. Enter amount from Federal Form 1040, Schedule A, Itemized Deduction Worksheet, Line 3 (See page A-6 of Federal Schedule A instructions.) If \$0 or less, enter "0".	1		00
2. Enter amount from Federal Form 1040, Schedule A, Itemized Deduction Worksheet, Line 9 (See page A-6 of Federal Schedule A instructions.)	2		00
3. State and local income taxes from Federal Form 1040, Schedule A, Line 5	3		00
4. Kansas City and St. Louis earnings taxes included on Federal Form 1040, Schedule A, Line 5	4		00
5. Subtract Line 4 from Line 3.	5		00
6. Divide Line 5 by Line 1.	6		%
7. Multiply Line 2 by Line 6.	7		00
8. Subtract Line 7 from Line 5. Enter here and on Line 10 above.	8		00

2001 TAX TABLE

If Line 14 is			If Line 14 is			If Line 14 is			If Line 14 is			If Line 14 is			If Line 14 is		
At least	But less than	Your tax is	At least	But less than	Your tax is	At least	But less than	Your tax is	At least	But less than	Your tax is	At least	But less than	Your tax is	At least	But less than	Your tax is
0	100	\$ 0	1,500	1,600	\$ 26	3,000	3,100	62	4,500	4,600	\$109	6,000	6,100	\$167	7,500	7,600	\$238
100	200	2	1,600	1,700	28	3,100	3,200	65	4,600	4,700	113	6,100	6,200	172	7,600	7,700	243
200	300	4	1,700	1,800	30	3,200	3,300	68	4,700	4,800	116	6,200	6,300	176	7,700	7,800	248
300	400	5	1,800	1,900	32	3,300	3,400	71	4,800	4,900	120	6,300	6,400	181	7,800	7,900	253
400	500	7	1,900	2,000	34	3,400	3,500	74	4,900	5,000	123	6,400	6,500	185	7,900	8,000	258
500	600	8	2,000	2,100	36	3,500	3,600	77	5,000	5,100	127	6,500	6,600	190	8,000	8,100	263
600	700	10	2,100	2,200	39	3,600	3,700	80	5,100	5,200	131	6,600	6,700	194	8,100	8,200	268
700	800	11	2,200	2,300	41	3,700	3,800	83	5,200	5,300	135	6,700	6,800	199	8,200	8,300	274
800	900	13	2,300	2,400	44	3,800	3,900	86	5,300	5,400	139	6,800	6,900	203	8,300	8,400	279
900	1,000	14	2,400	2,500	46	3,900	4,000	89	5,400	5,500	143	6,900	7,000	208	8,400	8,500	285
1,000	1,100	16	2,500	2,600	49	4,000	4,100	92	5,500	5,600	147	7,000	7,100	213	8,500	8,600	290
1,100	1,200	18	2,600	2,700	51	4,100	4,200	95	5,600	5,700	151	7,100	7,200	218	8,600	8,700	296
1,200	1,300	20	2,700	2,800	54	4,200	4,300	99	5,700	5,800	155	7,200	7,300	223	8,700	8,800	301
1,300	1,400	22	2,800	2,900	56	4,300	4,400	102	5,800	5,900	159	7,300	7,400	228	8,800	8,900	307
1,400	1,500	24	2,900	3,000	59	4,400	4,500	106	5,900	6,000	163	7,400	7,500	233	8,900	9,000	312
															9,000		315

For assistance calculating your tax, go to www.dor.state.mo.us/tax and select the Tax Calculator.

Tax on the first \$9,000 of taxable income is \$315. Tax on the income over \$9,000 is calculated at 6%. Example: If Line 14 of the Missouri return is \$12,000, then the Missouri tax is \$315 + \$180 (6% of \$3,000) = \$495.

NOTE: Make sure \$315 is included in your calculation of tax on taxable income over \$9,000.

PLUS 6% of excess over \$9,000